Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (*) indicates required information.

Entity Information	
Political Subdivision Name*:	ATHENS INDEPENDENT SCHOOL DISTRICT
Political Subdivision Type*:	ISD
If "other", please specify	
Reporting Fiscal Year*:	2018
Fiscal Year Start (MM/DD/YYYY)*:	7/1/2017
Fiscal Year End (auto):	6/30/2018
Political Subdivision Website, if applicable:	ATHENSISD.NET
Political Subdivision Telephone*:	903-677-6900
Political Subdivision Email, if applicable:	
Does the Political Subdivision have any reportable debt?*	Yes

Contact Information						
Contact Name*:	RANDY JONES					
Contact Title*:	CHIEF FINANCIAL OFFICER					
Contact Phone*:	903-677-6937					
Contact Email:	rjones@athensisd.net					
Physical Address, Line 1*:	104 HAWN ST					
Physical Address, Line 2:						
City*:	ATHENS					
Zip*:	75751					
County*:	HENDERSON					
Is the entity's physical and mailing address the same?*	Yes					
Mailing Address, Line 1:						
Mailing Address, Line 2:						
Mailing City:						
Mailing Zip:						
Mailing County:						

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Entity Information (Auto)	
Political Subdivision Name:	ATHENS INDEPENDENT SCHOOL DISTRICT
Reporting Fiscal Year:	2018

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column	n titles for more	information)	Table?	Area makes															
Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issue	r# 19	Principal utstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	(MM/DD/YYYY	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of repayment source	Optional: Comments or additional information per individual debt obligation
UNLIMITED TAX QUALIFIED SCHOOL CONSTRUCTION BONDS SERIES 2011		\$ 6,525,00	0 \$	6,525,000	\$ 6,688,882	8/15/2025	Yes	\$ 6,525,000	\$ 6,525,000	s -	SCHOOL FACILITIES	Yes	(select)	A+	(select)	(select)		Net of Federal subsidy adjusted for 6.8% sequestration in future years	
UNLIMITED TAX REFUNDING BONDS SERIES 2015		\$ 5,905,00	0 \$	4,105,000	\$ 4,284,825	8/15/2020	Yes	\$ 5,905,000	\$ 5,905,000	\$ -	SCHOOL FACILITIES	Yes		A+					
UNLIMITED TAX SCHOOL BUILDING BONDS SERIES 2016		\$ 58,875,000	0 \$	57,895,000	\$ 86,974,606	8/15/2041	Yes	\$ 59,900,000	\$ 56,373,417	\$ 3,526,583	SCHOOL FACILITIES	Yes		A+					
UNLIMITED TAX REFUNDING BONDS SERIES 2017		\$ 2,285,00	0 \$	2,035,000	\$ 2,287,325	8/15/2024	Yes	\$ 2,285,000	\$ 2,285,000	\$ -	SCHOOL FACILITIES	Yes		A+					
		\$	- \$		\$ -			\$ -	\$ -	\$ -						-			
mom. v.o.		\$ 73.500.00	- \$	70.7(0.000	\$			5 74 (15 000	5 71,000,417	\$ 3,526,583					-	-			
OTALS		\$ 73,590,00	0 5	70,560,000	\$ 100,235,638			\$ 74,615,000	\$ 71,088,417	3,520,583									

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Entity Information (Auto)	
Political Subdivision Name:	ATHENS INDEPENDENT SCHOOL DISTRICT
Reporting Fiscal Year:	2018

Directions: Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt				
Total authorized debt obligations:	\$73,590,000			
Total principal of all outstanding debt obligations:	\$70,560,000			
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$100,235,638			

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$73,590,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$70,560,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$100,235,638

Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)	
Population of the political subdivision:	22,790
Source and year of population data:	SAIPE December 2018
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$3,229
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$3,096
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$4,398